



**How Quick-Quote Works for You!**

1. You FAX the Facts on the form below.
2. We contact the underwriters with facts and figures for an early assessment and recommendation for step #3.
3. We recommend your course of action. Often we can go right to a formal application with a good idea of how things will go.

Agent Name: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

Face Amount: \_\_\_\_\_ Plan: \_\_\_\_\_ Smoking Status: \_\_\_\_\_

Height & Weight: \_\_\_\_\_ Acceptable Premium Range: \_\_\_\_\_

Medical Impairments with Dates of Diagnosis: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Other Considerations (Avocations, etc.): \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Family History (Parents, Siblings): \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Medications & Dosages: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Actions by Other Companies: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Tentative Offers: \_\_\_\_\_

\_\_\_\_\_

Underwriter: \_\_\_\_\_ Date: \_\_\_\_\_



**Life Insurance Brokerage Service**

Central CT: 85 River Rd., P.O. Box 227 ~ Collinsville, CT 06022  
 (860) 693-4999 ~ 1-800-842-8289 ~ FAX (860) 693-4547

Southern CT: 2563 Main St. ~ Stratford, CT 06615 ~ (203) 386-1500 ~ FAX (203) 375-5733

**[www.thompsonagency.net](http://www.thompsonagency.net)**

***New England's Financial Professionals put their "Life" in our hands.***



## FAX COVER

From:

Date:

Client:

Fax to:

**(860) 693-4547**



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